

Assets You Can Give

Here is a more complete listing of types of properties that can be used to make charitable gifts in appropriate circumstances. Check with us or your advisers if you are interested in making a gift of one of the following, as special rules may apply:

- Publicly Traded Securities
 - Publicly Traded Debt Instruments
 - Government and Corporate Debt Instruments
 - Series EE/HH Savings Bonds
 - Tax-Free Municipal Bonds
 - Zero Coupon Bonds
 - Publicly Traded Equity Instruments
 - Common and Preferred Stock
 - Listed Options
 - Master Limited Partnerships
 - Mutual Funds
 - Real Estate Investments Trusts
 - Rule 144/145 Restricted Stock

- Privately Held Business Interests
 - C Corporation Stock
 - Limited Liability Company Interests
 - Partnership Interests
 - S Corporation Stock

- Real Property
 - Agricultural Property
 - Commercial Property used in business
 - Improved Investment Property
 - Personal Residence
 - Unimproved Land
 - Stock in Cooperative Housing Development

- Tangible Personal Property
 - Art
 - Collections of Value
 - Jewelry
 - Antiques
 - Vehicles
 - Boats

- Intangible Property
 - Copyrights
 - Royalties

- Patents
- Installment Obligations
- IRAs and Other Retirement Accounts
- Life Insurance Contracts
- Tax-Deferred Annuity Contracts